

Lessons Learned in Managing Knowledge at the US Space Agency

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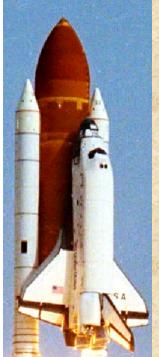


Creating an Opportunity

 Knowledge management activities provide the chance to look across an organization, regardless of boundaries, and find opportunities to make a difference...



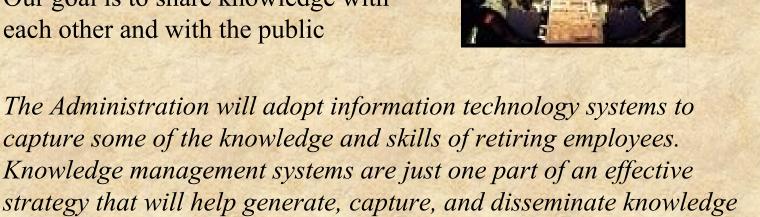
- NASA's Knowledge Management goal
 - Knowledge management is getting the right information to the right people at the right time, and helping people create knowledge and share and act upon information in ways that will measurably improve the performance of an organization and its partners



Why Is KM Critical to NASA?

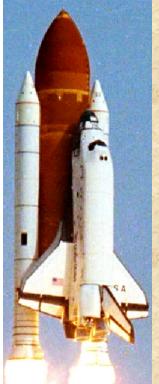
We are constantly challenged to document and integrate our lessons learned to effectively manage the risk involved in space exploration and human space flight

- By its nature, NASA's employees have specialized knowledge
- The workforce in the Agency is aging
- Our goal is to share knowledge with each other and with the public



President's Management Agenda

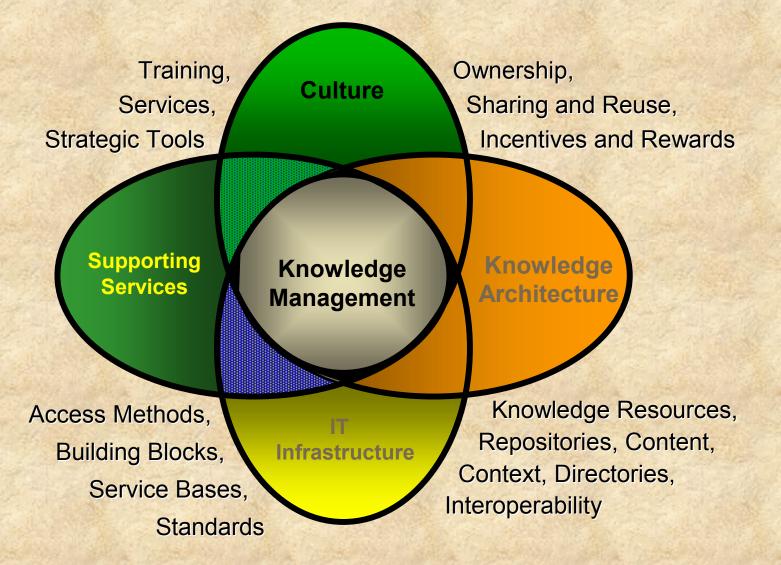
and information that is relevant to the organization's mission.



We Began Our Journey Looking Outward...

- In 1998, we reviewed 43 published case studies and visited 6 organizations to understand what others were doing in KM
 - Standard set of questions, which generally devolved into long conversations
 - Analyzed for critical success factors or reasons implementations failed or stumbled
 - Has held up over the test of time
- These organizations succeeded at KM when they were
 - Recognizing and rewarding people for sharing knowledge
 - Encouraging and supporting communities of practice
 - Balancing their long-term corporate needs (capturing knowledge) with short-term local needs (completing a task quickly)
- Culture was the most important factor
 - Recognize, reward, and acknowledge the importance of knowledge sharing throughout the organization

KM Critical Success Factors





Building a KM Team

- We find good solutions, fill the gaps, and build a federation of resources to support our missions and research communities
 - KM supports and enables other processes and initiatives by advocating best practices, promoting good solutions, and building infrastructure and applications to bridge distributed systems
 - KM's goal is to help infuse new ideas or needed technology and to leave or turn over operations to the appropriate content area
- NASA's Knowledge Management Team is chartered by
 - Chief Information Officer (Lee Holcomb)
 - To embed the rules in the tools
 - Co-sponsored by Chief Engineer and Human Resources
 - To ensure the tools support the engineering processes and to affect cultural change through recognition and education
- Team members are from across the Agency, ranging from system architects to authors to anthropologists
- Actively share and benchmark with other Agencies, the National laboratory community, and academia

KM Solutions Help People Find Answers Services -Document Management -Information Access -Search Alliances -Mentoring -Collaboration Systems -Standards -Protocols -Metadata Knowledge Knowledge Management Knowledge Worker Resources July 17, 2002 KM @ NASA



Key Areas for NASA's KM Strategy

- To sustain NASA's knowledge across missions and generations
 - KM will identify and capture the information that exists across the Agency
- To help people find, organize, and share the knowledge we already have
 - KM will efficiently manage NASA's knowledge resources
- ◆ To increase collaboration and to facilitate knowledge creation and sharing
 - KM will develop techniques and tools to enable teams and communities to collaborate across the barriers of time and space





Framework for KM at NASA

Sharing and Using Knowledge

People	Process	Technology
 Enable remote collaboration Support communities of practice Reward and recognize knowledge sharing Encourage storytelling 	 Enhance knowledge capture Manage information 	 Enhance system integration and data mining Utilize intelligent agents Exploit expert systems

Supporting Activities

Education and	IT	Human	Security
Training	Infrastructure	Resources	Cocurry



Making Progress on Knowledge Sharing

- Providing training and mentoring
 - Academy of Program and Project Leadership (APPL) hosts classes, team-targeted training, just-in-time online learning, and a community of practice for project managers
 - http://appl.nasa.gov
- Encouraging storytelling
 - Knowledge Sharing Initiative (storytelling) provides forums for people to share stories and publishes the best of those
 - http://appl.nasa.gov/knowledge/knowledge_home.htm
- Recognizing people for sharing knowledge
 - An Human Resource Recognition Management Study is looking at changing our incentives to encourage knowledge sharing
- Providing access to our experts
 - Integrating distributed directories within the Agency and with our partners



Making Progress (continued)

- Enhancing our ability to capture knowledge
 - Process-Based Mission Assurance collects best practices for managing our risk
 - http://pbma.hq.nasa.gov/pbmamaster.html
 - Redesigning our Lessons Learned Information System to encourage sharing of successes and failures
 - http://llis.nasa.gov
 - Creating virtual presence of key staff at reviews through our Technical Questions Database
- Rearchitecting our web environment for efficiency and effective communication
 - Content management, web shops, and enabling applications
 - http://enasa.ksc.nasa.gov



Deploying Systems and Services in 2002

- Easing access to information through deployment of cross-cutting information portals
 - For the public, scientists, and employees to streamline access to NASA's
 4,000,000 web pages
 - Building the framework for distributed use and publishing processes
 - Creating taxonomies and metadata standards for ease of interoperability
 - http://km.nasa.gov/portal-white-paper.html
- Collaborative environments for missions
 - Creating access to tools and training for virtual teams
 - Quick start team environment
- Capture design knowledge
 - Creating a service and tools to capture in-process design decisions for use on current and future missions



NASA Portal in Development

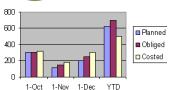
See more information at http://km.nasa.gov







NBS



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Real-Time Web Organization Chart Directory Offers Useful Features

Learn how the features can save you time in your busy schedule. Find people fast with the tutorial.

Directory to JPL Web Space

'Science in a Box' Heads to Space Station

Labwide Announcements

Labwide Announcements

May 17th, 2002

- . Children and Drugs: Symptoms and Strategies (May 15, 2002)
- · Special Notice-Administrator Names New Deputy AA for ISS and Shuttle (May 14, 2002)
- . Special Notice: NASA Administrator Names New Associate Administrator of Aerospace Technology (May 14, 2002)
- · Bookcase Safe Alert (May 13, 2002)
- Special Notice: NASA Administrator Selects Chief Engineer (May 13, 2002)
- Results of 2001 Invention Challenge Water Balloon Launch Contest (May 13, 2002)

How to Post Labwide Announcements

Institutional News from JPL

Weather and Traffic

Technical Questions Database

Science Links

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- American Astronomical Society
- American Geophysical Union
- · American Society for Mass

Spectrometry

- · Astronomical Society of the Pacific
- · Chicago Press Journals
- Elsevier
- Icarus

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- . Institute of Physics
- · National Science Foundation
- NIST
- Web of Science
- · Sky and Telescope

JPL Rules!



Technical Questions Database

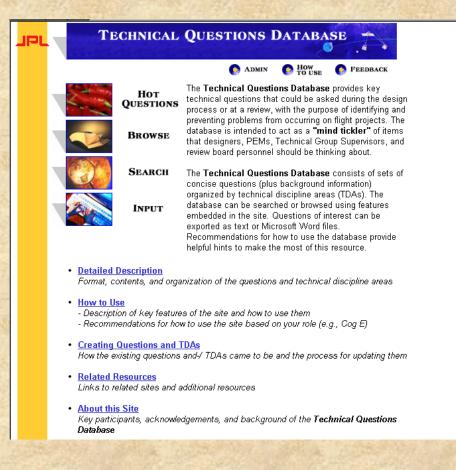
Best questions asked at technical reviews

Helps to create a virtual presence when key people cannot

be there

Over 700 questions

42 subject areas



Knowledge Management Roadmap



Sharing Knowledge

- Adaptive knowledge infrastructure is in place
- Knowledge resources identified and shared appropriately
- Timely knowledge gets to the right person to make decisions
- Intelligent tools for authoring through archiving
- Cohesive knowledge development between JPL, its partners, and customers

Enables sharing of essential knowledge to complete Agency tasks



- MarsNet
- Europa Orbiter
- Space Interferometry Mission



Integrating Distributed Knowledge

- Instrument design is semi-automatic based on knowledge repositories
- Mission software auto-instantiates based on unique mission parameters
- KM principals are part of Lab culture and supported by layered COTS products
- Remote data management allows spacecraft to self-command

Enables seamless integration of systems throughout the world and with robotic spacecraft



- · Europa Lander/Submersible
- Titan Organics: Lander/Aerobot
- Neptune Orbiter/Triton Observer



Capturing Knowledge

- Knowledge gathered anyplace from hand-held devices using standard formats on interplanetary Internet
- Expert systems on spacecraft analyze and upload data
- Autonomous agents operate across existing sensor and telemetry products
- Industry and academia supply spacecraft parts based on collaborative designs derived from JPL's knowledge system



Modeling Expert Knowledge

- Systems model experts' patterns and behaviors to gather knowledge implicitly
- Seamless knowledge exchange with robotic explorers
- Planetary explorers contribute to their successor's design from experience and synthesis
- Knowledge systems collaborate with experts for new research

Enables real-time capture of tacit knowledge from experts on Earth and in permanent outposts



- Interstellar missions
- Permanent colonies

Enables capture of knowledge at the point of origin, human or robotic, without invasive technology



- · Mars robotic outposts
- Comet Nucleus Sample Return
- Saturn Ring Observer
- Terrestrial Planet Finder

2003 2010 2025

Sharing Knowledge (2003)

- Adaptive knowledge infrastructure in place
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- Cohesive knowledge development between NASA, its partners, and customers

Enables sharing of essential knowledge to complete Agency tasks



MarsNet
Europa Orbiter
Space Interferometry

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Key Implementation Successes

- Get executive and/or broad sponsorship to achieve...
 - Cultural change
 - Deployment of systems and solutions
 - Infusion into the day-to-day processes
- Listen to your customers, and then listen some more
 - Make your first success the most important thing to your customers
- Keep focused on your long-term objectives, while working on dayto-day implementation
 - Think globally, act locally
- Become completely integrated to your core business
 - Avoid focusing solely on creating efficiencies
- Make an implementation choice and follow through
 - Avoid getting caught up in the latest fad
- Keep true to your vision in the face of adversity



Lessons Learned

- Enlist, encourage, empower (baptize the evangelists)
- Develop solutions, services, and rewards
 - Deliver specific solutions to specific customers
 - Build KM into the way people already do their jobs
 - Understand that cultural acceptance is key
 - Make services operational (including funding and metrics)
 - Reward knowledge sharers through promotions, recognition, and time to learn and share
 - Recognize and celebrate contributions of the KM team and others
- Keep the alliances strong
- Balance long-term desires (capturing knowledge) with local requirements (specific solutions to a problem)
- KM solutions are not "one-size-fits-all" and need to be tailored for each organization's business and culture
- Don't try to solve the whole problem—*just start somewhere* and solve part of the problem



Thanks!

- Many thanks to my colleagues and our partners who contributed to these ideas and to the excellent work they are doing in implementing knowledge management solutions at NASA
- If you have any additional questions, please contact me Jeanne Holm, NASA/JPL
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 Jeanne.Holm@jpl.nasa.gov (818) 354-8282
- More information can be found about
 - NASA's KM program: http://km.nasa.gov
 - NASA's Missions: http://www.nasa.gov